CBD Assessor Portal

Assessor user guide: First time logging into the new Assessor Portal

Version 1.0





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First time logging into the new portal

Login with mygovID

Click the 'Log in with mygovID' button to login to the CBD Assessor Portal.



CBD Assessor Portal

What is the CBD Assessor Portal?

The CBD Assessor Portal is a secure website that allows CBD Accredited Assessors (Assessors) to submit applications under the CBD Program. These include applications for Building Energy Efficiency Certificates (BEECs), Tenancy Lighting Assessments (TLAs) and exemptions from disclosure obligations under the CBD Program.

What do I need to do?

Login to the CBD Assessor Portal using myGovID and then create and manage your applications. Contact the CBD Administrator on 1800 020 131 or info@cbd.gov.au if you have any issues.

Login to the Assessor Portal to:

- → Manage your Assessor accreditation
- \rightarrow Manage your Assessor profile information
- \rightarrow Submit TLA applications
- \rightarrow Submit BEEC applications
- \rightarrow Submit exemption applications

Log in with myGovID







Get the myGovID app

Prove who you are and get a code to login with the myGovID app. Download the app now to get started.





What's next?

- 1. Download the app
- 2. Prove who you are
- 3. Come back and login

Already have the myGovID app?

Login with your myGovID email to continue.

myGovID email Login

Login with mygovID

Use the personal email address you registered with mygovID (and sent to the CBD Team) to login through the mygovID page.







Confirm your identity

Open the mygovID app on your smart device and confirm the code provided on the screen, then wait for your identity to be confirmed.





Select the business you are working for

Most CBD Assessors will only have one business to select, then click continue.



Relationship Authorisation Manager

Businesses I can act for

Select a business from the list to continue. If your business is not listed, you can add a business.

Search by	ABN or name	XQ
	Entity name 📥	ABN 🗘
\bigcirc	ABC455 Pvt Ltd	12 300 000 108
\bigcirc	ABC463 Pvt Ltd	12 300 001 901
\bigcirc	Project Company	12 300 000 961
\bigcirc	Work Company	12 300 000 880







Assessor Portal Log Out

CBD Assessor Portal

Assessor profile details

You must complete your profile before using the portal.

Personal details

Please prov	vide details about yourself		
Title			
Given na	me		
Asses	sor		
Family na	ame		
Portal			

Work contact details

These details will be used to contact you

Email address

ross_test98000@test.industry.gov.au

Telephone number

Telephone number is a required field

Mobile number

Mobile number is a required field

Confirm assessor profile contact details page

When you first login to the new CBD Assessor Portal, you will be asked to confirm your contact information.

Double check that the email address is correct, as this will be used by the CBD Administrator to contact you and send certified applications.

Enter your preferred contact phone number and mobile number (these can be the same number).





Confirm assessor profile

Enter the ABN of your company and

contact details page

your company address.

Employer details

Enter your own details if you are self employed

Are you self employed?

O Yes		
O No		

Are you self employed? is a required field

Business number

Please enter either the Australian Business Number (ABN), Australian Company Number (ACN) or the Australian Registered Body Number (ARBN) of the business.

Lookup

Business details are required

Address

Start typing the address in the field below and select the correct one from the drop-down list that appears.

Address is a required field



Australian Government

Department of Industry, Science, Energy and Resources





Publish options

Do you want your availability locations and contact details displayed in the assessor register?

0	Yes
0	No
Do you	want your availability locations and contact details displayed in the assessor register? is a required field
Availab	ility locations
	ACT
	NSW - City
	NSW - Regional
	NT
	QLD - City
	QLD - Regional
	SA
	TAS
	VIC - City
	VIC - Regional
	WA - City
	WA - Regional

Save

Australian Government Department of Industry, Science, Energy and Resources



Confirm assessor profile contact details page

Confirm if you want your contact details to be published on the CBD Assessor Register website, and what your availability locations are.

Then click save.

Landing page

Once you have completed your assessor profile contact details, you will be directed to the CBD Assessor Portal landing page. If you see a message about your CBD Accreditation, please click the 'View Accreditations' button or the 'My Accreditation' link at the top of the landing page.



CBD Assessor Portal

(X) IMPORTANT

Your CBD Accreditation has been suspended due to one or more of your accreditation requirements expiring. Please click the 'View Accreditations' button to action any outstanding items.

View Accreditations

Assessor Portal Log Out

Information for Assessors

Welcome to the new CBD Assessor Portal.

The updated CBD Assessor Portal is now live and you can submit TLA applications using the version 4.1 TLA Rules.

If you have any questions about the updated CBD Assessor Portal please contact the CBD Administrator on 1800 020 131 or email: info@cbd.gov.au.





My Accreditation

Check if your CBD Assessor Accreditation items are all up to date. If your insurances or your application form are out of date you can update these through the Assessor Portal (see next page).

If any other items have a red cross (as per screenshot below) please contact the CBD Team and we will assist you to rectify these.



Assessor Portal Log Out

CBD Assessor Portal

My accreditation

CBD training	TLA exam	CBD learning module	NABERS verification	Application form	Insurances	Payment
Not attended Training date: Not available	Not started Exam date: Not available	Not started Module date: Not available	Not started Expiry date: Not available	Not started Submission date: Not available	Not started Expiry date: Not available	Awaiting payment





Information

To become a CBD Accredited Assessor you will need to provide seven items to the CBD Administrator. A 'green tick' indicates that the item submitted has been approved by the CBD Administrator (listed below are items – if any – that require submission). Some items have an expiry date, and therefore need to be supplied to the CBD Administrator for validation before a specified time – i.e insurances. Failure to provide an item before an indicated time – without a valid reason – will result in immediate portal access restrictions, for which you will have to contact the CBD Administrator to remove.

All items must be ticked before the CBD Administrator can grant your CBD Assessor Accreditation.

If you are an existing CBD Accredited Assessor, this page allows you track/ maintain your accreditation. The assessor portal – via the home page - will alert you when crucial components of your CBD Accreditation are due to expire (ie: NABERS accreditation and/or insurance details). CBD Accreditation is granted for three years, and it is your responsibility to maintain the key components which contribute to being a CBD Accredited Assessor. Failure to maintain expiring components will result in your Assessor Portal access being restricted, and you will be unable to lodge applications until you have uploaded your insurance forms, renewed your NABERS accreditation or completed the CBD reaccreditation process.

If you have any questions on the CBD Assessor Accreditation process or maintaining accreditation, please call the CBD hotline on 1800 020 131 or email: info@cbd.gov.au

Items for action

ou may upuate your a	pplication form if your details have changed or your application form has expired.	Action Now >
NABERS accred	auon	
our CBD Accreditation	is not active because your NABERS accreditation has expired, please email the CBD a	Administrator and provide evidence of reaccreditation with
N Insurances		
our CBD Accreditation	is not active because your insurances are not up to date. Please update your insurar	nce information.

My accreditation (cont.)

If your Insurances, Application form or NABERS Accreditation are out of date you will have 'Items for action' available at the bottom of the page.

You can update your Application form and Insurances and submit these to the CBD Administrator for approval.



Create a new application



Information for Assessors

Welcome to the new CBD Assessor Portal.

The updated CBD Assessor Portal is now live and you can submit TLA applications using the version 4.1 TLA Rules.

If you have any questions about the updated CBD Assessor Portal please contact the CBD Administrator on 1800 020 131 or email: info@cbd.gov.au.

My applications

From the My Applications menu you can view your current applications lit split into:

- BEECs
- TLAs
- TLA modifications
- Exemptions

You can also create new applications from this menu.





Building details page (common across all applications)

CBD Assessor Portal

Tenancy Lighting Assessment

Building Details	Building Details
Owners Details	Has this building previously had a BEEC or TLA
Scope Details	Save time by entering an approved BEEC or TLA Number to auto fill building details. Any Owner Details added to the next section will be overwritten
Overview	
Luminaires	Search building by BEEC
Functional Spaces	
Summary	Search building by TLA
Authorisation/Declaration	
	Search building by address
	Next Save

Building details

Most applications coming through the CBD Program relate to a building that already exists in our database i.e. has had a TLA, BEEC or exemption at some point in the past.

In the new CBD Assessor Portal you can search for existing buildings using a BEEC certificate number, TLA number or address.

You can only create a new building where you cannot find the existing building via the 'Search building by address' option.





Search for a building	Search for a building	Search for a building	Search for a building	
- Street Number	Upship to find you winting buildings in the CPD outern matching: 100	Is this address a multi building address/campus?	Is this address a multi building address/campus?	
100	Fake ACT 2601'.) Yes	◯ Yes	
Street Name	Building Not Found? Manually Enter A New Building Address		No No	
State ACT ¢	Cancel And Search Again Save	Building Name	Building Name Fake building	
Postcode 2601		Address Start typing the address in the field below and select the correct one from the drop-down list	Address You can Find an address or enter the details below: Address line 1	
Cancel Search		that appears. 100 Fake Street	100 Fake Street	
		My address is not here	Fake suburb	
		or you can: Enter it manually	Postcode	
		Cancel And Search Again Save	State	
			Cancel And Search Again Save	

Create new building record (only if needed)

You can search for your buildings address by selecting the 'Search building by address' option. If your address is not found in the CBD Program database, you can select the option to 'Manually enter a new building address'.

This will then move to an address validation screen that will attempt to confirm if this building exists in standard address databases. If not, you can select 'My address is not here' or 'Enter it manually' to create a brand new building record, then click 'Save'.





Building Details

Building Details

Has this building previously had a BEEC or TLA

Save time by entering an approved BEEC or TLA Number to auto fill building details. Any Owner Details added to the next section will be overwritten

Has this building previously had a BEEC or TLA

Save time by entering an approved BEEC or TLA Number to auto fill building details. Any Owner Details added to the next section will be overwritten

Search building by BEEC	Search building by BEEC
Search building by TLA	Search building by TLA
Search building by address	Search building by address
TI A suppor	
Enter an approved TLA Number to auto fill the building details	Building Selected
146472 Lookup	Building Name: Industry House
	Building Address: 10 Binara Street
Next Save	City ACT 2601
	Search again
	Next Save

Search building by TLA

You can search for your building by entering a current (or expired) TLA number as per screenshots above.





Building Details

Has this building previously had a BEEC or TLA

Save time by entering an approved BEEC or TLA Number to auto fill building details. Any Owner Details added to the next section will be overwritten

Building Details

Has this building previously had a BEEC or TLA

Save time by entering an approved BEEC or TLA Number to auto fill building details. Any Owner Details added to the next section will be overwritten

Search building by BEEC	Search building by BEEC
Search building by TLA	Search building by TLA
Search building by address	Search building by address
BEEC number	
Enter an approved BEEC Number to auto fill the building details	Building Selected
80972-2018/2 Lookup	Building Name: Industry House
	Building Address: 10 Binara Street
Next Save	City ACT 2601
	Search again
	Next Save

Search building by BEEC

You can search for your building by entering a current (or expired) BEEC certificate number as per screenshots above.





Owner details page (common across all applications)

	Owners Details					
Owners Details	Building Owner					
Scope Details	Please enter either the Australian Business Number (ABN), Australian Con	npany Number (ACN)	or the Australian Reg	istered Body Nun	mber (ARBN) of the buildin	g owner(s).
Overview						Add Owner
Luminaires						
Functional Spaces	List of building owners					
Summary	Name	Business Numb	er	State	Postcode	Action
Authorisation/Declaration	AREF PROP HOLDINGS PTY LTD	46165170749		NSW	2000	Remove
	Contact details for the building owner					
	First name		Last name			
	Phone		Mobile			
	Email					
	Add owner's representative contact details					
	Add owner's representative contact details					

Owner details

Where a building already exists in our database the building owners on record will pre-populate in this screen, based on the most recent application.

You **must double check these** and confirm they are correct. If needed you can remove outdated owners and add new information.

You can setup a maximum of three different owners per building. You will also need to enter the building owner contact information, and add a building owner representative if required.



Owners Details



Building Details



Owners Details

Add Owner or Search Again

Add Building Owner		
ACN/ARBN		
003 499 992		
Name		
State		
Please select		
Postcode		

ABNs, ACNs and ARBNs

Australian Business Numbers (ABNs) are externally validated through the <u>Australian</u> <u>Business Register</u>.

Australian Company Numbers (ACNs) and Australian Registered Body Numbers (ARBNs) need to be entered manually as per the screenshot shown.

\$

You must ensure ACNs and ARBNs (including the company name) are correct before submission.

Applications with incorrect CAN or ARBN information will be sent back to your



Scope details page (common across all applications)

Tenancy Lighting Assessment

Building Details	Scope Details
Owners Details	Purpose of this application
Scope Details	Sale
Overview	ease
Luminaires	
Functional Spaces	Sublease
Summary	Other
Authorisation/Declaration	Number of levels
	Building / office space NLA (metres squared)
	Building NLA source
	Please select \$
	Previous Next Save

Scope details

Select the purpose of this application (can select multiple options here), and provide information about the building including number of levels, NLA and NLA source.





TLA and BEEC process: Must complete sequentially

In the new CBD Assessor Portal, if you want to create a new TLA as part of your BEEC application you must first create and submit a TLA application and then link that TLA application to your new BEEC application.

1. Create your new TLA. Once you have submitted the new TLA it will have an allocated TLA Number i.e. LA8008 as per screen shot below.

My Applications

BEEC Applications	Exemption Applications	Tenancy Lighting Assessment Applications	Tenancy Lighting Assessment N	Iodification Applications	
List of draf	t applications			Create New App	lication >
Building Address		Status Exp	iration Date Last Modifie	d Date Action	
		You don't have any tenancy lighting assess Create a new tenancy lighting assess	sment applications yet. ment application		
List of subr	nitted applicatio	ns			
Number	Building Address	Status	Expiration Date	Last Modified Date	Action
LA8008	10 Binara Street	Submitted		02/12/2021 15:45	View
LA1455	10 Binara Street	Approved	30/11/2026 15:55	30/11/2021 15:55	View
LA1454	10 Binara Street	Approved	30/06/2022 00:00	30/11/2021 15:10	View
LA1452	10 Binara Street	Approved	29/11/2026 23:00	29/11/2021 23:00	View





2. Once your TLA has been submitted, you can create a new BEEC application. The 'Linked TLAs' menu shows all submitted (not yet certified) and approved (already certified) TLAs for your building.

Building Energy Efficiency Certificate

Building Details

Linked TLAs

Owners Details

Linked TLAs

NABERS Rating

Authorisation/Declaration

If you are creating a new TLA as part of this BEEC application, you will need to first create and submit TLA-only application and then link it to your BEEC application. When you create your BEEC application you will have a list of TLAs you can select for your building.

Linked Tenancy Lighting Assessments

Summary

You currently have no linked TLAs, you need to link a TLA.

Submitted TLAs

Number	Assessment Date	Luminaires	Functional Spaces	
LA8008	29/11/2021	1	1	Add

Approved TLAs

Number	Assessment Date	Luminaires	Functional Spaces	
LA6472	28/02/2018	2	13	Add
LA1452	17/11/2021	1	1	Add
LA1452-1	17/11/2021	1	1	Add
LA1454	23/11/2021	1	1	Add
LA1455	04/11/2021	2	1	Add





3. You can then link the new TLA application you just submitted (LA8008 as per screenshot below), to your new BEEC application by clicking the 'Add' button. The 'Submitted TLAs' table will then show this TLA as linked.

Building Energy Efficiency Certificate

Building Details

Owners Details

Linked TLAs

Scope Details

Linked TLAs

NABERS Rating

Summary

Authorisation/Declaration

If you are creating a new TLA as part of this BEEC application, you will need to first create and submit TLA-only application and then link it to your BEEC application. When you create your BEEC application you will have a list of TLAs you can select for your building.

Linked Tenancy Lighting Assessments

	Number	Assessment Date	Luminaires	Functional Spaces	Status	
aration	LA8008	29/11/2021	1	1	Submitted	Remove

Submitted TLAs

Number	Assessment Date	Luminaires	Functional Spaces	
LA8008	29/11/2021	1	1	linked





Updates to the TLA process with v4.1 TLA Rules

	Luminaire Details	Luminaire Details	Luminaire Details
	Name	Name	Name
	Search for a luminaire	T8MAG	T8MAG
	100WMHFLx1	18W T8MAG x1	Description
	100WMHMAGx1	18W T8MAG x2	
	100WMVx1	18W T8MAG x3	Description is a required field
	125WMVx1	18W T8MAG x4	Lamp Type
	12WCFLix1	36W T8MAG x1	
20	12WCFLix2	36W T8MAG x2	Please select
ł	12WCFLix3	36W T8MAG x3	Lamp Type is a required field
re	12WCFLix4	36W T8MAG x4	Lamp Power (W)
	12WCFLnELx1	Luminaire not listed (click to add) T8MAG	×
			Lamp power is a required field

Creating luminaires

An extensive list of pre-populated luminaires is provided in the new CBD Assessor Portal. You should be able to find all commonly used luminaires in this list.

If you cannot find your luminaire, you can create a new luminaire by clicking 'Luminaire not listed (click to add)'. In the next screen you can select lamp type, lamp power and quantity and also select default lamp types if needed.

Description	
Description is a required field	
Lamp Type	
Please select	¢
Lamp Type is a required field	
Lamp Power (W)	
Lamp power is a required field	
Lamp Quantity	

Lamp quantity is a required field

Evidence Type

Please select

Evidence Type is a required field



\$





Tenancy Lighting Assessment

Building Details	Functional Space - 1	
Owners Details		
Scope Details	Overview Current system	
Overview	Add Proposed System	
Luminaires	Building Prefix	
Functional Spaces		
Summary	Floor naming convention	
Authorisation/Declaration	Please select \$	
	Floor / Level	
	NLA	
	Tenant Name	
	Whole or Part Floor/Level	
	Please select ÷	
	NLA Source	,
	Please select \$	
	Please select	
	NLA surveys, leases, or other third-party documentation meeting the measurement standard	
	Assessor's calculations based on plans or site measurements meeting the measurement standard	
	Previous Next Save	

Creating a Functional Space

The v4.1 TLA Rules has updated the requirements for confirming Functional Space area (NLA).

These updated requirements are reflected in the 'NLA Source' dropdown menu, and both options refer to the 'Measurement standard' as defined in the v4.1 TLA Rules.





Functional Space - 1

Is the functional space	currently a	ssessable?				
Yes						
O No						
Calculation Method		Assessed	NLPD	Grade		Control Capacity
Grid Method	\$	24.67		Very ineffic	ient	Moderate
NLPD Calculation						
NLPD Calculation	Quant	tity in Block	Power per Lum	inaire (W)	Total Power (W)	
NLPD Calculation Luminaire Name 100WMHELx1	Quant 2	tity in Block	Power per Lum	inaire (W)	Total Power (W)	Remove Edit
NLPD Calculation Luminaire Name 100WMHELx1 Add Luminaire	Quant 2	tity in Block	Power per Lum	inaire (W)	Total Power (W) 222	Remove Edit
NLPD Calculation Luminaire Name 100WMHELx1 Add Luminaire Grid X Spacing (m)	Quant 2 Grid	tity in Block Y Spacing (m)	Power per Lum 111 Area Used ((m²)	Total Power (W) 222	Remove Edit
NLPD Calculation Luminaire Name 100WMHELx1 Add Luminaire Srid X Spacing (m) 3	Quant 2 Grid 3	tity in Block Y Spacing (m)	Power per Lum 111 Area Used (9	inaire (W) (m²)	Total Power (W) 222 Total Power (W) 222	Remove Edit NLPD (W/m²) 24.67
NLPD Calculation Luminaire Name 100WMHELx1 Add Luminaire Grid X Spacing (m) 3 Luminaire Variation	Quant 2 Grid 3	tity in Block Y Spacing (m)	Power per Lum 111 Area Used (9	(m²)	Total Power (W) 222 Total Power (W) 222 Total Power (W)	Remove Edit NLPD (W/m²) 24.67

Grid method luminaire variations

The v4.1 TLA Rules has updated the requirements when using Grid Method to assess Functional Space NLPD.

Instead of calculating 5% by lamp power for luminaire variations, you must tick the 'I Confirm' box to confirm that there are only minor variations in the types of luminaires present in the Open Office Space.





Applications sent back to your assessor portal

CBD Assessor Portal

If the CBD Administrator requires additional information for an application, we may send it back to your assessor portal to be amended.

You will receive an email specifying what needs to be updated.

Your application will then change status in your 'My Applications' page to 'Further information required'.

You can re-open the application by clicking 'Edit' under the 'Action' column of the 'List of submitted applications' table.

Once you have completed any changes you can re-submit the application as normal.

My Applications

ist of draft	applications				Create New Appl	ication
Building Address		Status	Expiration Da	ate Last Modified	d Date Action	
		You don't have any t	tenancy lighting assessment app	plications yet.		
		Cleate a new t	enancy lighting assessment app	Dication		
ist of subm	itted applicatio	ns	enancy lighting assessment app	JICATION		
.ist of subm	itted applicatio	ns	enancy lighting assessment app	Expiration Date	Last Modified Date	Actio
-ist of subm i _{Number} LA08010	itted applicatio Building Address 1 Binara St	ns	Enancy lighting assessment app Status Further information required	Expiration Date	Last Modified Date 05/12/2021 10:39	Actio





Need help?

If you have any issues with the new CBD Assessor Portal, please call the CBD Administrator on 1800 020 131 or email info@cbd.gov.au.

If you have any issues with mygovID, please call the mygovID help line on 1300 287 539 (select option 2 for mygovID enquiries).





CBD Administrator

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➢ info@cbd.gov.au
 ☑ 1800 020 131
 <u>@</u> www.cbd.gov.au



